

# Construction Audit And Cost Control Institute

www.CAACCI.org



**June 6 - 7, 2022**

**Bellagio Resort  
Las Vegas, NV**

**Earn 16 CPE**

“ *I loved the format of this training. It was great to hear so many different perspectives and to get so many questions answered.* ”

Recent Roundtable  
Workshop Attendee

**10<sup>th</sup> Annual**

## **Construction Audit & Cost Control Best Practices Roundtable Workshop**

This two-day interactive Best Practices Roundtable Workshop is for the experienced construction audit and/or construction cost control professional who is looking to gain additional insight from other accomplished professionals.

We expect to have a diverse group of experienced participants. Formal presentations will be limited to 15 minutes followed by ample time for open discussion by all attendees.

We will be exploring the pros and cons of different construction contract language concepts, procurement approaches, project cost controls, and construction audit techniques. Learning points will be provided with examples.

**Construction Audit &  
Cost Control Institute, Inc.**

CONSTRUCTION AUDIT & FRAUD TRAINING  
PUBLIC OFFERINGS  
ON-SITE TRAINING  
ANNUAL WORKSHOPS

www.CAACCI.org

# Who Can Benefit

Owner organization representatives who are responsible for oversight of construction contract activity including:

- Construction Audit Consultants
- Internal Audit Professionals
- CFO's
- Cost Engineers
- Attorneys
- Construction and Engineering Department Representatives
- Facilities Management Department Representatives
- Procurement Department

## Sample of Scheduled Guest Speakers:



**Vince Chapman** – VP Audit & Contract Services  
**HPM, LLC**

With over 37 years in the construction and construction auditing field, Vince has audited projects in every major city in the USA and also worked on numerous projects in Canada, Mexico, Africa, and the Caribbean. He provides services to virtually all private industry segments.



**Antonio Fratangelo** – Principal, Contract Services  
**HPM, LLC**

Antonio has over 20 years of experience in construction management, construction auditing and project management. He is a principal in HPM's audit and contract service division. He is also a co-founder of JA Cost Engineers and Advisors, Inc., an advisory firm that provides services for construction, development and capital improvement projects.



**Marc Gravely** – Principal  
**Gravely Attorneys & Counselors**

Marc Gravely founded and leads Gravely Attorneys and Counselors, a construction defect and insurance claims law firm working throughout Texas. As counsel of record for hundreds of property owners' and policyholders' legal claims over the past decade, Marc represents Texas businesses and governmental entities.



**Kevin Jensen** – Development Division Controller  
**City Creek Reserve Inc.**

Kevin Jensen is a Division Controller with City Creek Reserve where he has worked for 14 years managing finances for a wide range of developer-owned projects across the country including retail, office, industrial and residential. His construction finance experience includes all aspects of accounting, auditing, contract compliance and project controls for these projects from project inception to final closeout.



**Marvin Johnson** – Sr. Project Manager  
**Construction Management Partners, LLC**

Marvin has amassed 35 years of construction management experience. His senior project management, operations, and construction audit expertise has contributed to the placement of over \$3 billion of construction in the St. Louis metropolitan area and the surrounding Midwest and Southeast Regional markets.



**Jim Miller** – Senior Manager  
**Baker Tilly Virchow Krause, LLP**

Baker Tilly Senior Manager, Jim Miller, has more than 30 years of construction experience, both in construction company operations management and construction consulting - nationally and internationally. His role specifically focuses on risk advisory, construction auditing and dispute resolution.



**Patrick Reiser** – Senior Cost Manager  
**Axias Inc.**

At Axias, Patrick collaborates with architects, engineers and owners to effectively manage \$20 million of capital and tenant improvements from start to finish. Before joining Axias in 2020, his experience included designer, cost estimator and construction manager.

# Networking

## Informal Networking Opportunities Included

- Breakfast will be provided each morning of the seminar
- Mid-Morning and Mid-Afternoon refreshment breaks
- Lunch will be provided for the group both days of the Workshop
- Networking Reception Monday 5:00 – 6:00 pm

## Sample of Scheduled Guest Speakers:



**Robert Rubel**– Chief Internal Audit Officer  
**Dallas Independent School District**

Robert is a proficient audit and compliance leader with extensive experience in risk management, financial reporting, healthcare operations, auditing, and federal compliance. He has designed and implemented new processes to build successful teams and drive leading internal audit and compliance practices.



**Adam Rouse** – Senior Director  
**FTI Consulting**

Adam Rouse is a Senior Director at FTI Consulting in the Construction Solutions practice. Adam has established and evaluated project controls and audit services for construction projects ranging from \$5 million to over \$10 billion in a variety of industries worldwide.



**Debbie Townsend** – President  
**R. L. Townsend & Associates, LLC**

Since 2012, Debbie Townsend has served as President of the construction audit consulting firm R. L. Townsend & Associates, LLC. She joined the firm in 1997 and since 2008 she has been responsible for managing and directing the majority of the construction audits performed by the firm.



**Rich Townsend**– President  
**Construction Audit & Cost Control Institute, Inc.**

Rich Townsend is President of the Construction Audit & Cost Control Institute, Inc. and Principal of the consulting firm R. L. Townsend & Associates, LLC, which provides construction audit and construction cost control consulting services to Owners.



**John Wisz** – Founder & Principal  
**Wiszczo, LLC**

John is the founder and Principal of WiszCo, LLC., a firm that specializes in providing financial consulting services to the construction industry. Since 1986, John has managed, directed, and performed a wide variety of contract compliance audits relating to design and construction contracts.



**Henry Woods** - Manager, Advisory Services  
**Amanino LLP**

Henry is a Manager in Advisory Services for Amanino. He is responsible for construction audit and risk management auditing. Henry has over 25 years of experience in construction and program management, developing and implementing cost controls, safety management, and risk management strategies.



**Vince Yauger** - Associate Vice President  
**Broaddus & Associates**

Mr. Yauger has 41-years of experience in the construction industry, working as a program and project manager for both private industry and the government sector. His construction experience covers a broad spectrum of building types, ranging from small residences to multi-million-dollar high-rise projects, airport terminals, correctional facilities, and higher education projects of all types.



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# Registration Information

**Tuition:** \$1,295

**Date:** June 6-7, 2022

**To Register Online:**

[www.CAACCI.org](http://www.CAACCI.org)

**To Register by Telephone:**

(254) 736-0309

**Recommended CPE Credits:**

Participants are eligible to receive 16 CPE credits.

**Class Hours:**

The 2-day seminar starts 8:30 am, ends at 5:00 pm each day

**FOR MORE INFORMATION**

visit [www.CAACCI.org](http://www.CAACCI.org)

*For more information regarding refund, complaint, and program cancellation policies, please contact our office at [info@caacci.org](mailto:info@caacci.org)*

## LEARNING OBJECTIVES:

- Learn the latest best practices in use for construction audit and cost control
- Obtain an update on the trends in tools and techniques used for construction audit and cost control
- Explore specific case example results of current best practice construction audits
- Have ample time to learn during question-and-answer sessions at the conclusion of each presentation

## REVIEWS from PREVIOUS WORKSHOP PARTICIPANTS

“Another **great event**, great location, great food, great learning.”

“Loved the format with short presentations followed by **Q&A time.**”

“I **learned a lot** of different information from a variety of **excellent consultants.**”

“You seem to always have speakers with **current pulse of industry.**”

“Really enjoyed the **real-life examples** and discussions...”

“Liked the **interactive discussions about current trends.**”

“Participation encouraged a **variety of skills at the table.** Overall, a great learning experience.”



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**10<sup>th</sup> Annual - Construction Audit and Cost Control  
Best Practices Roundtable Workshop**

June 6-7, 2022 Bellagio – Las Vegas

Host: Rich Townsend  
Construction Audit & Cost Control Institute, Inc.

This is an In-Person Event Only  
Earn 16 CPE Credits

**Construction Audit & Cost Control Institute, Inc.**

5056 Tennyson Parkway – Suite 100 Plano, Texas 75024

Have Questions or Need Assistance? Call Marie Jones at (254) 736-0309 or Rich Townsend at (972) 679-6762

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